



Tax Sheltered Annuities/403(b)

**Companies with whom we have
Information Sharing Agreements**

AMERIPRISE FINANCIAL SERVICES, INC.

70213 Ameriprise Financial Center
Minneapolis, MN 55474
800-862-7919
www.ameriprise.com

ASPIRE FINANCIAL SERVICES

4010 Boy Scout Blvd. – Ste. 450
Tampa, FL 33607-5727
866-634-5873
www.aspireonline.com

AXA EQUITABLE LIFE INS. COMPANY (EQUIVEST)

PO Box 4956
Syracuse, NY 13221-4956
206-956-6285
www.axa-equitable.com

COMMONWEALTH ANNUITY & LIFE INS. CO. (KEMPER INVESTORS LIFE) (ANNUITY SERVICE GROUP)

PO Box 758557
Topeka, KS 66675-8557
800-847-9047
www.commonwealthannuity.com

FORESTERS FINANCIAL

40 Wall Street
New York, NY 10005
800-423-4026
www.foresters.com

GREAT AMERICAN INSURANCE GROUP (GALIC)

PO Box 691094
Cincinnati, OH 45269-1094
800-216-3354
www.gafri.com

INDUSTRIAL ALLIANCE (SECURITY BEN.)

PO Box 8118
Blaine, WA 98231-8118
425-646-6467
www.iapacific.com

LINCOLN INVESTMENT PLANNING

218 Glenside Avenue
Wyncote, PA 19095
800-242-1421
www.lincolninvestment.com

NEW YORK LIFE INS. AND ANNUITY CORPORATION

75 Remittance Dr. – Ste. 3021
Chicago, IL 60675-3021
425-462-4800/800-598-2019
www.newyorklife.com

OPPENHEIMER SHAREHOLDER SERVICES

PO Box 5390
Denver, CO 80217-5390
800-525-7048
www.oppenheimerfunds.com

PLAN MEMBER SERVICES CORP.

6187 Carpinteria Ave.
Carpinteria, CA 93013
800-874-6910
www.planmember.com

SECURITY BENEFIT

One Security Benefit Place
Topeka, KS 66675-0001
800-888-2461
www.securitybenefit.com

THRIVENT FINANCIAL FOR LUTHERANS

4321 N Ballard Road
Appleton, WI 54919-0001
800-847-4836
www.thrivent.com

WADDELL & REED INC.

PO Box 29219
Shawnee Mission, KS 66201
800-366-5465
www.waddell.com

VALIC (AIG RETIREMENT) (WEA/APA)

PO Box 34310
Seattle, WA 98124-1310
800-633-8960
www.valic.com

VOYA FINANCIAL (RELIASTAR)

PO Box 3080
New York NY 10116
877-884-5050
www.ing.com